Welcome to Ancestry.com

Part 2: Improve Your Search Strategies on Ancestry.com

As of June 2012, Ancestry.com provided access to more than 10 billion records, 41 million family trees, and 2 million paying subscribers. Today's class will explore the many search strategies using the Search Box on your Ancestry.com home page. We meet on February 14th at 10:00 a.m. in the Computer Classroom.

Ancestry.com Syllabus for February 14th

A. Search Strategies

- 1. Items on your Home Page to Use
- 2. Basic Search Form
- 3. Advanced Search Form
- 4. Default First Name Settings
- 5. Default Last Name Settings
- 6. Wild Cards
- 7. Soundex
- 8. Keyword Searching
- 9. Search by Record Type
- 10. Search by Location
- 11. Two Ways of Viewing Results
- B. Search Results
 - 1. Why No Results?
 - 2. Why Too Many Results?
- C. Ways to Win the Name Game
 - 1. Best Search Strategies
 - 2. Brick Wall strategies





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A.2. Basic Search Form

The main challenge is learning how to search through the huge amount of information. Most of our searching is for individuals. The search process begins with "casting a large net" first. Whatever you find can be refined from that point.

2. When a name is entered there and the **Search** button is clicked, every database that is indexed for names will be searched. That may be just what you need, but sometimes that type of search will result in more information than needed.

	Se	arch	5			
		First & Middle Name(s) Last Name		3		
	2	Add life events (birth, marriage, death, and more) Add family members (mother, father, spouse, siblings, children)	Any Eve	Year N Year events (birth, m	location	re)
	4	Search Help	Choose	ily members (mo	other, father, spouse, s	iblings, children)
l	02/	/14/13 KR	Any Any Birth Deai Live Marr Arriv Den	Event Event th d In iage ral	Family Member Choose Father Mother Spouse Child Sibling	5

A.3. Advanced Search Form

- 1. Name: Can be Exact or Default (see next page).
- 2. Event: Can be Exact or Default. Use type ahead.
- 3. Family Member: Exact or Default
- 4. <u>Keyword:</u> Results with the *keyword* will be prioritized as better matches. The *keyword* may be anywhere in the content or the *title* of the record.
- 5. <u>Gender:</u> Specifying the gender of a person will return results where that gender was indexed. It may exclude results where no gender was specified.
- 6. <u>Race/Nationality:</u> This can be especially useful when searching census records. As with gender, it may exclude results where no race or nationality was indexed.
- 7. <u>Collection Priority</u>: Changing the collection priority will allow you to choose which country you would like your results to be from. You can choose to simply prioritize results, or to only show results from that country.
- 8. <u>Restrict to:</u> There are four options here to help you narrow down the results that you receive. By default all four of the options are selected. Removing one of these four options will remove that group of records from your search results.

Search	Clear Form Hide Advanced
Match all terms exactly	
Name First & Middle Name(s) Last Name Use default settings → Year]
Any Event +/- 0 Exact Only Use default settings Add life events (birth, marriage, death, and more)	
Family Member First Name Last Name Choose Add family members Remove 3 + Add family members (mother, father, spouse, siblings, children) 3	
More Keyword Exact e.g. pilot or "Flying Tigers"	
Gender - Select - 5	
Race/Nationality Exact 6	
Collection Priority All Collections Show only records from these collections 7	
Restrict to: Historical records Stories & publications Historical records Photos & maps	
Search	

A.4. Default First Name Settings

I. When you use <u>default settings</u>, Ancestry looks through every first name they have recorded in more than 29,000 data collections, and pull out any record where the first name is <u>Similar or exact to what you typed.</u>

2. When you click on Restrict to EXACT matches AND:

□ Phonetic match of what you typed: A first name which has a <u>similar meaning or spelling</u> as the one you typed or an initial that matches the name you typed. It may also return records that do not match the first name you typed, but strongly match other criteria that you have listed. Results are ordered based on how well all the elements in that record match your search.

Search	
Match all terms exactly	
Name First & Middle Name(s) Last Name Restrict to exact → Restrict to Use default settings Restrict to exact matches and: Phonetic matches Names with similar meanings or spellings Records where only initials are recorded About these settings	2 20 exact r 2 ct to exact r more) 1 ame Remove 1 ame 1 ame

□ <u>Similar Variations</u>: There are alternates and <u>spelling variations that are commonly</u> <u>used</u>, such as *Will* for *William*. If you choose this option Ancestry looks for records with these alternates and consider them as possible results for you to look at.

□ Initial Variations: Sometimes in records our ancestors were identified with just their first initials, or the initials of their given and middle names. By including this option, Ancestry examines and possibly includes records that just have initials in the first name. So if you enter *Mary*, they look at records that have *M* as the first name.

A.5. Default Last Name Settings

- When you use default settings, Ancestry looks through every last name they have recorded in more than 29,000 data collections, and pulls out any record where the last name is similar or exact to what you typed.
- 2. <u>Exact Matches</u>: Records that contain a last name that is <u>exactly</u> what you typed in will appear in your results.
 - □ If you choose <u>Soundex</u>, any record that contains one of the Soundex variations for a surname might appear in your results.
 - If you choose phonetic, they will identify appropriate search strategies that apply to specific data collections and if a record has one of those names, Ancestry will use it as a possible record for your results set.
 - □ Similar Variations: There are <u>alternates</u> and <u>spelling variations</u> that are commonly used such as *Hashe* for *Hash*. If you choose this option they will look for records with these alternates and consider them as possible results for you to look at.



A. 6. Wild Cards

You can search alternate spellings with the <u>asterisk *, which</u> <u>represents 0 to 5 unknown characters.</u> The query Johann* will search for Johann and Johannes. A query for Smel*er will search for Smeltzer and Smelzer, among others.

- If you want to search for names that differ only by <u>one letter, use</u> <u>the question mark (?)</u> wild card. A search for Johns?n will return both Johnsen and Johnson.
- 3. You can now put a *wild card* first, such as *son or ?athew to catch all spellings and variations.
- Either the first or last character must be a non-wild card character. For example, Han* and *son are okay, but not *anso*.
- <u>Names must contain at least three non-wild card characters</u>. For example, Ha*n is okay, but not Ha*
- 6. Example: If you type in *Ann**, this will match names such as *Ann*, *Anne*, *Anna*, or *Annabelle*. And if you type in *Ann?*, this will match names such as *Anne* or *Anna* but not *Ann* or *Annabelle*.

A.7. Soundex

Soundex is a system originally used by the National Archives to index records such as censuses and some passenger arrival (immigration) records.

Soundex is based on the sound of a name, rather than actual spelling. This allows names such as **Smith**, **Smythe** and **Smyth** to be seen as the same name, while removing the need to sort through names beginning with **Sm-**. A typical *Soundex* code begins with the first letter of a name, followed by three numbers. For example, the *Soundex* code for the name **Wilcox** is W422. The follow letters are always disregarded: **A**, **E**, **H**, **I**, **O**, **U**, **W**, and **Y**.

2. To use the *Soundex* option the user must <u>check the box next to "Exact</u> <u>matches only"</u> and their search will only produce results that match the entered information exactly

National Archives Soundex code

Number	Letters Represented	Number	Letters Represented
1	B, F, P, V	4	L
2	C, G, J, K, Q, S, X, Z	5	M, N
3	D, T	6	R

A.8. Using the Keyword Search Field

- Many Search templates on the Ancestry website provide a Keyword search field. Often, more data is found on an original record than the number of fields provided by a search template would indicate. If you do have additional information, you can enter this data in the keyword field in order to refine your search results. Using the keyword field like this is especially helpful if your ancestor has a common name and you are getting more results than you can easily review.
- The Keyword field is useful to eliminate erroneous results. For example, if you know the child of John Smith is named Gertrude Smith, you will most likely be able to narrow your results considerably by entering this daughter's name in the Keyword field.

Search Titles	
Title	
Keyword(s)	

More	
Keyword	
	Exact
e.g. pilot or "Flying Tigers"	

Using the Keyword Search Field (cont.)

The following examples will help you use the keyword search field in a variety of collections and databases. Please note that keywords aren't limited to these collections; these examples are merely a starting point to get you thinking about how you might want to use keywords in your historical record searches.

1. Newspapers & Publications; Stories, Memories & Histories. These collections are an excellent place to use *keyword* searching. When you search a newspaper, periodical, or story, you are searching the entire text of the document. As an example, if you have an ancestor that was a war hero, you may want to enter the <u>name of the war</u> in which they served, <u>any</u> <u>medals</u> they received, or additional terms you've heard in reference to this person as *keywords*. As always, fill out as many vital facts (name, date of birth, etc.) as you can to ensure accurate results.

2. <u>Obituaries</u>. Often a person's obituary will contain details about <u>their life</u>, <u>occupation</u>, or <u>surviving relatives</u>. If you know any of this additional information, entering it in the *keyword* field will help refine your search results. If you are looking for an obituary in a particular newspaper, entering part or all of the <u>name of the publication</u> in the *keyword* field will help you to find the exact obituary you're searching.

3. <u>Social Security Death Index</u>. The Social Security Death Index (SSDI) contains the following information for each entry, if the data was available to the Social Security Administration: <u>Last name, first name, social security</u> <u>number, state issued, birth date, death date, last residence, and lump</u> <u>sum paid</u>. Since not all of these fields exist on the SSDI search form, you can enter it as a *keyword* if you have this additional information.

Using the Keyword Search Field (cont.)

4. <u>Census Records.</u> As you go further into the past, you may notice that although the <u>city</u> in which your ancestor lived remains unchanged, the county or parish borders around the city may have shifted. Rather than entering the city in the Location field, try entering it as a *keyword*. If you know the <u>street address</u> of an ancestor, the best place to put this is in the *keyword* field.

5. <u>Military Records</u>. Military records are another group that benefits from *keyword* searches, as you can enter the names of the <u>regiment</u>, <u>rank</u>, or <u>other small detail</u> for which there is no preset search field. Again, entering the most complete information available to you in the other fields will help you get a better level of accuracy in your search results.

6. <u>Keywords in the Card Catalog</u>. The *keyword* field is also available to help you search for a particular database within the **Card Catalog**. While the *title* field only searches the *title*s of databases, the *keyword* field will also search in the <u>database description and source information</u> (found below the record summary). This is especially useful if you know the general type of information contained within a database but not the exact wording of the database *title*.

Note: Although *keyword* items are subject to <u>Wild Cards</u>, <u>Soundex</u>, and other similar search variables, you will probably find greater success if you are **not** applying these to the *Keyword* field.

A. 10. Search by Location

R	Sear	rch 👻	DNA 👻				
	Sear		Ti	tle			
N/							
	Cens		ar	nd P			
	Birth, Marriage & Death						emo stor
Public Member Trees						■ <u>₩</u> 20	eb:)10
	Military						•
	Immigration & Travel						
	Card Catalog						
F	ILTER E	BY LOCAT	TON				
	Austra	ia		1	.18		
C	Canada			100	0+		
E	Europe			100	0+		
P	Mexico					II	
ι	USA 10				0+		
A	Africa				10		
Asia					46		
North America 10					0+	Ŧ	

	Title	Collection	Records	Activity
F	Utah County, Utah Cemetery Index	Birth, Marriage & Death	87,658	
Ē	Utah Directory, 1890: Salt Lake City, Logan, and Provo	Schools, Directories & Church Histories	41,516	
E	Memories that live : Utah County centennial history	Stories, Memories & Histories	485	
Ľ	<u>Web: Utah County, Utah Obituary Index, 1874-</u> 2010	Birth, Marriage & Death	192,671	

Ancestry allows you to search for records for an ancestor from a specific geographic region. For example, if you know that your ancestors came from New York, you may search for specific records from New York.



Tax, Crin Wills	ninal, Lar	nd &	100	0
Referenc	e, Dictio s	naries &	100	0+
Family T	rees			11
FILTER BY	LOCATIO	N		
Australi	a		125	ĥ
Canada		10	00+	
Europe		10	+00	
Mexico			19	Ξ
USA		10	00+	
Africa			13	U
Asia			51	
North An	nerica	10	+00	
1600s	1700s	1800s	190	005
1600s	1700s	1800s	190	00
1600s	1700s	1800s	190	005
1610s	1710s	1810s	191	105
1620s	1720s	1820s	192	205
1630s	1730s	1830s	19:	305
1640s	17405	1840s	194	105
16505	17505	18505	19:	005
16705	17700	18005	190	100
1680s	17806	18806	192	204
	17003	10003		
1680s	1780s	1880s	198	805
1690s	1790s	1890s	199	905
FILTER BY	LANGUAG	ES		
German			100	0+
English			100	0+
				8
Spanish				-
Spanish French			c	/5

Title Keyword(s)

Filter Titles Reset all fiters and start over

FILTER BY COLLECTION

Immigration & T Newspapers & Publications

Stories, Memories &

Pictures

Histories Maps, Atlases &

Census & Voter Lists

Birth, Marriage & Death Military

or Clear All

3.

547

1000+

1000+

1000+

1000+

400

35

185

A.9. Sea	arch by Rec	ord Type	
Search Titles	Hatabas 4 25 of 24 242	Cost B - Depulation	
Title	matches 1-25 of 31,213	Sort By Popularity	1

Matches 1-25 of 31,213	Sort By	Popularity 💌	1	2 11 >
Title	Collect	Database Title	Records	Activity
Public Member Trees	Family	Date Opdated Date Added	2,147,483,647	
1940 United States Federal Census	Censue	8. Votor Lists	134,473,509	UPDATED
1930 United States Federal Censul	Census	& Voter Lists	124,962,440	
1900 United States Federal Centus	Census	& Voter Lists	77,277,539	

If you are looking for a specific type of record for an 1. ancestor, you may search for the record from within the database directly. For example, if you are looking for a Social Security Death Index record, you may search from within the database and only see results from that database.

You can use "Search Titles" and search by Title and/or **Keyword(s)** to narrow down the list of available databases.

Or you can either find the database under "Filter HTK

- 4 Note. The databases listed in the Card Catalog are sorted by **Popularity** by default. You can also sort by **Database** Title, Date Updated, Date Added and Record Count. If vou haven't found the database you're looking for, you can continue to filter by Location, Date, and Language
- Once you have located the database you wish to search, 5. click on the database title.

A.11 Two Ways of Viewing Results

All results	for John Truax			
Searching for Name: John Tra- Death: 1076-1880 Or 200 Narrow by Ca	f	Matches 1-20 of 6,085 Sorted By Relevance A little more information will give yo Try adding a state, province or country in "L Try adding a birth or death date; even a gue You can press 't' to refine your search, or 'n' Check out <u>Getting the most out of new sear</u>	view Sorted by relevance	Sorted by relevance
 All Categories Census & Voter Birth, Marriage & Military 	Lists 790 & Death 456 371	 Michigan, Deaths and Burials Index, 1867-1995 Birth, Marriage & Death * * * 	NAME: John N. Truax MOTHER: Louisa Truax FATHER: John Truax BIRTH: abt 1854 - Canada DEATH: 31 Aug 1877 - Watertown, Tuscola, Michigan	
Immigration & T Newspapers & P Pictures Stories, Memoria Maps, Atlases &	ravel 26 Publications 3,682 35 es & Histories 358 & Gazetteers 31	 Michigan, Deaths and Burials Index, <u>1867-1995</u> Birth, Marriage & Death ★★★★ 	NAME: John Truax, Sen. MOTHER: Jane Truax FATHER: Abram Truax BIRTH: abt 1809 - Canada DEATH: 18 Jul 1888 - Hopkins, Allegan, Michigan	



earching for	Matched 9,536 from All Categories	view Summarized by category
ath: 1876-1886	✓ Census & Voter Lists	
Edit Search or Start a new search	1880 United States Federal Census	129
	1870 United States Federal Census	115
arrow by Category	1860 United States Federal Census	108
All Categories	1850 United States Federal Census	85
ansus & Voter Lists	790 U.S. IRS Tax Assessment Lists, 1862-1918	50
rth, Marriage & Death	456 See all 790 results	
ilitary	371 - Birth, Marriage & Death	456
migration & Travel	26 Indiana, Marriage Collection, 1800-1941	41
wspapers & Publications	3,682 United States Obituary Collection	36
ctures	35 Ontario, Canada, Marriages, 1801-1928	34
ories, Memories & Histories	358 Ohio, Births and Christenings Index, 1800-19	<u>62</u> 3:
aps, Atlases & Gazetteers	31 U.S. and International Marriage Records, 156	<u>1900</u> 24
chools, Directories & Church	485 See all 456 results	
av Criminal Land 8 Mills	- Military	37:
forense. Distinguine 8	49 U.S. Civil War Soldiers, 1861-1865	41
Almanacs	U.S. Civil War Soldier Records and Profiles	28
amily Trees	3,451 U.S., Civil War Pension Index: General Index	to Pension Files, 1861-1934 26
	U.S., World War I Draft Registration Cards, J	917-1918 26
Kevs	U.S., Returns from Military Posts, 1806-1916	24
New search	See all 371 results	
Pofino coarch	- Inmigration & Travel	20

B. Results 1. Why No Results?

- The first question to answer when looking for a woman is "when was she married?" She will have a different last name after each marriage.
- 2. The other principal challenge is <u>when an individual goes by a</u> <u>middle name or a nickname</u>. All public records give public names and, when you can't find the individual because the public name is different than the first given name you normally expect, you will need to search for all possible variations.
- 3. The <u>person providing the information for the record may have</u> <u>been unsure</u> of some of the details (like a cousin providing information about the parents of the deceased for a death certificate).
- The one making the record (such as a census taker or records clerk) writes what he or she thinks was said (such as recording McKalsky instead of the Polish name, Menkalski).
- 5. The transcriber(s) <u>misinterpret</u> the writing due to bad handwriting or poor image quality.

B.2. Why Too Many Results?

You need to:

1. Edit Your Search: Add more information

Searching for	Matches 1-20 of 89,393 Sorted By Relevance V
Edit Search or Start a new search	A little more information will give you better results. Try adding a state, province or country in "Lived In (Residence)" Try adding a birth or death date; even a guess might help.
Narrow by Category	You can press 'r' to <u>refine your search</u> , or 'n' to <u>start a new one</u> . Check out <u>Getting the most out of new search</u> for more tips and tricks.

- 2. Narrow by category: Select one
- 3. Sorting Your Results

View Summarized by category
Sorted by relevance
Summarized by category

4. Restrict to EXACT matches

Narrow by Category			
🕶 All Categories			
Census & Voter Lists	76		
Birth, Marriage & Death	3,434		
Military	274		
Immigration & Travel	47		
Newspapers & Publications	5,000+		
Pictures	6		
Stories, Memories & Histories	2,181		
Schools, Directories & Church Histories	248		
Tax, Criminal, Land & Wills	516		
Reference, Dictionaries & Almanacs	92		
Family Trees	650		

C. Ways to Win the Name Game 1. Best Search Strategies

When someone has a relatively unique name, <u>enter only the first</u> <u>or last name and limit the search results with the other criteria</u> <u>available within the database</u>. For example, in *searching* in the 1930 Census for Greensbury Bivens living in Somerset County, Maryland, you can enter Green* in the first name field, nothing in the last name field, select Maryland in the State field, and enter Somerset in the County field. He is listed as Greenberry Brewans in the index.

- Try the name with the prefix attached (O'Brien would be OBrien). If that is not successful, try the name without the prefix (Dougal, Brien, Angelo, Dyke).
- 3. To find "spellings" such as these, <u>go to the individual database</u> you want and click Search without entering anything into either name field. The only way to find these people is to use only the first name, with additions of place of residence, birth date, death date, etc. If you know enough other details about the person you are seeking, you may even locate the record in an index without using the name at all.

Best Search Strategies (cont.)

You will be more successful refining your *search* as you <u>get away</u> <u>from global searching and into individual databases</u>. For example, let us assume you want to find an ancestor who fought in the Civil War. There are significant differences among these five Civil War search templates: Records, Index, Service, etc.

- When within any database, <u>always read the Description and</u> <u>Extended Description</u> to gain an understanding of what is included. There may also be some special search instructions.
- 6. When the list of databases is too large to easily browse, you can go to the bottom of the page and <u>use the "Refine your search"</u> <u>template</u>. (i.e. you want to find which newspapers on the very long list you have are from the Topeka area.) If you want a quick alternative instead, you can also hold the Control key and press F on your keyboard or select Edit and then Find in your Internet browser menu to find where that specific word or phrase is used on that page. As you use these search techniques, you will increase your success in finding the records about your ancestors, their families and their contemporaries. <u>Don't be afraid to use all possible tools.</u>

2. Brick Wall Strategies

- Where to Start: When you revisit an ancestral line you haven't worked on in a long time, it's best to <u>do a quick review</u>. Grab a sheet of paper and do some brainstorming. If you keep a research log listing all the sources you've checked and the results, you'll want to look it over. If you don't keep a research log, now's a great time to start one.
- 2. <u>Explore what's new...and old:</u> <u>Revisit sources</u> you've already searched. In addition to the fact that new content is constantly going live, as your research progresses, you may have more luck with databases and records you have previously searched due to the addition of new names and information.
- 3. <u>Take a step back:</u> In family history, a step back may mean revisiting more recent ancestors. In your haste to move back a generation, are there records you overlooked or that were previously inaccessible to you--records that may hold the answer to your problem?

2. Brick Wall Strategies (cont.)

- <u>Go Beyond the direct line</u>: Expand your search to <u>include</u> <u>collateral relatives</u> and go beyond the immediate siblings. In-laws, half-siblings, cousins, step-parents and whoever else you can dig up. Their records may include details missing in the records of your direct ancestors.
- 5. <u>Reorganize information</u>: Create chronologies using the records you've collected on your ancestors. <u>Compare the timelines</u> with those records you haven't quite been able to tie to your family. Look for similarities or conflicting facts that can help you either link them to your family, or rule them out.
- 6. Learn about new records: Are you new to working with probates? Do you find land records downright scary? (Metes and bounds--yikes!) Take a step toward conquering new resources. Take an online class, ask for help from a local society, or get your hands on a reference book that will help. Ancestry.com offers a growing selection of online classes that can be viewed in the archive in the Learning Center at your leisure.



S.C. Computer / Genealogy Special Interest Group Karen Ristic

Next Month: Thursday, March 14, 2013, 10:00 a.m. Computer Classroom

Get Better Genealogical Results from



Part 1: Basic Search Strategies